

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19237	-0.23		
GIFT NIFTY	23628	-0.07		
NIKKEI 225	38761	0.10		
HANGSENG	19697	-0.64		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.41	-0.00		
JPY/INR	54.67	0.16		
GBP/INR	107.69	-0.59		
EUR/INR	89.89	0.07		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	23559	-1.36	
SENSEX	77690	-1.25	
NIFTY BANK	50290	-1.70	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	74456	-0.03	
SILVER	89222	0.03	
GUARSEED	5230	1.22	
CRUDE OIL	5787	0.19	
NATURAL GAS	251	1.83	
ALUMINIUM	236.15	0.04	
COPPER	799	-0.08	
ZINC	276.40	-0.16	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	6.87	-0.72	
INFY	22.04	0.09	
DR REDDY	14.56	-1.42	
HDFCBANK	61.38	-1.22	
ICICIBANK	29.73	-0.73	

## **OPENING BELL**

Varun Beverages The company has opened its Qualified Institutions Placement (QIP) issue on November 13. The floor price has been fixed at Rs 594.56 per share. Tata Power Company The company's subsidiary, Tata Power Renewable Energy, has commissioned floating solar projects of 126 MW in Omkareshwar, Madhya Pradesh. Inox Green Energy Services The board has approved the demerger of the company's power evacuation business. Resco Global Wind Services will undertake the power evacuation business. Cipla Following an inspection of its Bengaluru facility, Cipla has received 8 observations in Form 483 from the US Food and Drug Administration (US FDA).

## TOP NEWS

PNC Infratech stock tumbles 7% to 52-week low as Q2 earnings disappoint.

Hyundai Motor India shares tank 5% on weak Q2 show; Nifty Auto drops 2%.

Acme Solar makes weak stock market debut, lists at 13.15% discount.

Swiggy shares surge 15% after modest listing, m-cap tests Rs 1 lakh crore mark.

Nazara Tech shares gain on tie-up with ONDC to launch in-game monetisation.

Ramco Cements shares slide over 3% as Q2 earnings disappoint.

Kalpataru Projects shares fall 4% amid market weakness despite bagging projects worth Rs 2,273 crore.

Globus Spirits extends decline to second day, tumbles 16% post dismal Q2FY25 results.

Cello World shares slip 6% on flat Q2 earnings.

EPack Durable shares slide 5% as Q2 net loss widens on year .